

BOTSWANA SAVINGS BANK (BSB or the Issuer)(established under the Botswana Savings Bank Act CAP 56:03 Laws of Botswana)

ISSUANCE OF BWP 15,000,000 SENIOR UNSECURED 9.05% FIXED RATE NOTES DUE 15 APRIL 2028 NOTES UNDER ITS BWP 1 000 000 000 DOMESTIC NOTE PROGRAMME

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PRESS ANNOUNCEMENT IN RESPECT OF THE BWP 1,000,000,000 NOTE PROGRAMME ESTABLISHED BY BOTSWANA SAVINGS BANK AND THE LISTING OF FURTHER NOTES ISSUED OUT THEREUNDER ON THE BOTSWANA STOCK EXCHANGE LIMITED (BSEL)

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Botswana Savings Bank (BSB or Issuer) established a BWP 1 000 000 000 Note Programme (Programme) on 21 March 2022 in terms of a Programme Memorandum dated 21 March 2022 (Programme Memorandum) pursuant to which BSB may from time-to-time issue notes (Notes), which may constitute secured or unsecured Senior Notes or Subordinated Notes of any maturity. Notes issued under the Programme are to be denominated in Botswana Pula (BWP). The Programme Memorandum was updated by way of Supplementary Programme Memoranda dated 28 February 2024 and 18 March 2025. The maximum aggregate principal amount of all Notes from time to time outstanding under the Programme will not exceed BWP 1,000,000,000.

The following tranche of Notes have been issued by way of private placement under the Programme, and the BSEL has approved the listing of the Notes on, or about, 29 April, 2025:

BSE CODE: BSB-CRB-0428-07

ISIN CODE: BW 000000 6113

BWP 15,000,000 SENIOR UNSECURED 9.05% FIXED RATE NOTES DUE 15 APRIL 2028

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## IMPORTANT NOTES

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This Press Announcement is published in compliance with the Programme Memorandum dated 21 March 2022, as supplemented from time to time, and the Botswana Stock Exchange Limited Listing Requirements. It is not intended to be a complete representation of all pertinent facts to allow potential investors to make a decision to subscribe for Notes. The Tranches of Notes issued as above are being offered to institutional investors by way of private placement. These Notes are not being offered to the public. This Press Announcement has been approved by the Botswana Stock Exchange Limited.

Arranger and Placing Agent



Legal Advisor to the Issuer  
and Arranger

**KHAN** CORPORATE  
LAW

Sponsoring Broker



Trustee



Nominated Transfer Secretary, Calculation  
and Paying Agent

DPS Consulting  
Services (Pty) Limited